

NOTICE OF PUBLIC HEARING

**GREATER TEXAS CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
REVENUE BONDS
(WALDEN PROJECT)
SERIES 2024**

Notice is hereby given of a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") to be held on behalf of Greater Texas Cultural Education Facilities Finance Corporation (the "Issuer") on July 22, 2024 at 2:00 p.m. Central Standard Time, at the below toll-free teleconference number, with respect to the captioned Bonds (the "Bonds") to be issued as qualified 501(c)(3) bonds under Section 145 of the Code in one or more series in an aggregate principal amount not to exceed \$25,000,000 by the Issuer. The proceeds of the Bonds will be used pursuant to a plan of financing that may involve one or more bond issues and the proceeds of the Bonds will be loaned to CFC-WLH, LLC, a single member Arizona limited liability company whose sole member is Community Finance Corporation, an Arizona nonprofit corporation and an organization described in Section 501(c)(3) of the Code (the "Borrower"), for the following purposes (collectively, the "Project"):

- (1) financing, refinancing, and/or refunding certain costs for the acquisition, site improvement, design, construction and development of an approximately 160-acre property to be owned by the Borrower located at 18100 Walden Forest Dr, Humble, TX 77346, including golf course, fitness center, tennis center, clubhouse facilities and related parking infrastructure and improvements; and
- (2) paying the costs of issuing the Bonds.

The public hearing will be conducted in a manner that provides a reasonable opportunity for interested individuals with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments, and will be conducted by Diana Martinez, or her designee (the "Hearing Officer"). Pursuant to IRS Revenue Procedure 2022-20, the public hearing will be available to the public via a telephonic hearing at the following toll-free telephone number:

Telephonic Hearing Dial-in Number: (877) 853-5257
Meeting ID: 994 8937 2912 Passcode: 337295

Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713.220.3611). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713.220.4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code.