

**GREATER TEXAS CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
NOTICE OF PUBLIC HEARING WITH RESPECT TO
GREATER TEXAS CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION REVENUE BONDS (TEXAS
BIOMEDICAL RESEARCH INSTITUTE PROJECT)**

Notice is hereby given that on June 5, 2024, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Greater Texas Cultural Education Facilities Finance Corporation, a Texas cultural education facilities finance corporation (the “Issuer”), with respect to the proposed issuance of its Revenue Bonds (Texas Biomedical Research Institute Project) (the “Bonds”) in an amount not to exceed \$150,000,000. The hearing will commence at 10:00 a.m., and will be held by teleconference. Members of the public may join the teleconference by dialing the following toll-free telephone number and entering the following passcode: Telephone: 1-877-211-3621 (Passcode: 276822).

The proceeds from the sale of the Bonds are expected to be used as part of a plan of finance and loaned to the Texas Biomedical Research Institute, a Texas not-for-profit corporation and an entity described in Section 501(c)(3) of the Code (the “Borrower”), for the purpose of (a) financing or refinancing capital improvements on the Borrower’s campus located at 8715 W. Military Dr., San Antonio, Texas 78227 (the “Facility”), including the construction, renovation, modernization, optimization, equipping and improvement of Facility buildings, building systems and related infrastructure, for the benefit of the Borrower (collectively, the “Project”), (b) paying capitalized interest on the Bonds, (c) funding a debt service reserve fund for the Bonds, if necessary, and (d) paying certain costs of issuance on the Bonds. The Facility will be owned and operated by the Borrower.

The Bonds will be payable solely from loan repayments to be made by the Borrower, and certain funds and accounts established by the bond indenture for the Bonds.

The public hearing will be conducted by Taylor Raymond, Senior Associate, Orrick, Herrington & Sutcliffe LLP, or their designee. The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters. Written comments will be accepted by the hearing officer at 300 W. 6th St. Suite 1850, Austin, Texas 78701 Attn: Taylor Raymond, but must be received on or before the time and date of the hearing. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

Dated: May 24, 2024