

NOTICE OF PUBLIC HEARING

**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(LIFESCHOOL OF DALLAS)
SERIES 2024**

Notice is hereby given of a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) to be held on behalf of Arlington Higher Education Finance Corporation (the “Issuer”) on September 9, 2024 at 1:00 p.m. Central Standard Time, at the below toll-free teleconference number, with respect to the captioned Bonds (the “Bonds”) to be issued as qualified 501(c)(3) bonds under Section 145 of the Code in one or more series in an aggregate principal amount not to exceed \$120,000,000 by the Issuer. The proceeds of the Bonds will be used pursuant to a plan of financing that may involve one or more bond issues and the proceeds of the Bonds will be loaned to LifeSchool of Dallas, a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Code (the “Borrower”), for the following purposes (collectively, the “Project”):

- (1) financing and refinancing the costs of acquiring, constructing, improving, furnishing, and equipping educational facilities for students of the Borrower’s campuses and administrative facilities, including the purchase of land, the reimbursement of the Borrower for costs incurred with respect to the Project and the payment of interest on the Bonds at the following locations (including adjacent or proximate sites):
 - a) Life School Carrollton, 2660 East Trinity Mills Road, Carrollton, Texas 75006;
 - b) Life School Cedar Hill, 129 W. Wintergreen Rd., Cedar Hill, Texas 75104;
 - c) Life School Lancaster, 950-1000 S. Interstate 35E, Lancaster, Texas 75146;
 - d) Life School Mountain Creek, 5525 W. Illinois Ave, Dallas, Texas 75211;
 - e) Life School Oak Cliff/ Life School Oak Cliff Secondary, 4400 S.R.L. Thornton, Dallas, Texas 75224;
 - f) Life School Waxahachie High School, 170 W. Butcher Road, Waxahachie, Texas 75165;
 - g) Life School Waxahachie Middle School, 3295 N. Hwy 77, Waxahachie, Texas 75165;
 - h) Life School Red Oak, 777 South Interstate 35E, Red Oak, Texas 75165;
 - i) 1000 East Danieldale Road, Duncanville, Texas 75137;
 - j) 1600 South Cockrell Hill Road, Duncanville, Texas 75137; and
 - k) 330-340 Ann Arbor Avenue, Dallas, Texas 75216; and
- (2) paying the costs of issuing the Bonds and establishing reserves for the Bonds and the Project.

The Project will be owned and operated by the Borrower and used in an integrated operation of the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted in a manner that provides a reasonable opportunity for interested individuals with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments, and will be conducted by Diana Martinez, or her designee (the "Hearing Officer"). Pursuant to IRS Revenue Procedure 2022-20, the public hearing will be available to the public via a telephonic hearing at the following toll-free telephone number:

Telephonic Hearing Dial-in Number: (877) 853-5257
Meeting ID: 920 8897 3731 Passcode: 036231

Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713.220.3611). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713.220.4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code.