

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint public hearing to be held on behalf of Arlington Higher Education Finance Corporation by toll free conference call at 1-346-248-7799, Meeting ID 821 6687 0292, Passcode 605845, on Monday, August 12, 2024 at 11:00 a.m. Central Time, with respect to one or more proposed series of bonds (the “Bonds”) to be issued in an aggregate principal amount not to exceed \$35,000,000 by one or more higher education finance corporations, including initially by the Arlington Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to Leadership Prep School, a Texas nonprofit corporation and public open-enrollment charter school (the “School”), pursuant to a plan of finance for the purposes of:

- (i) financing or refinancing the costs of acquisition and site improvements, design, construction, renovation and development of educational facilities consisting of a new elementary school located on an approximately 8.27-acre lot situated at the corner of Main Street and Majestic Gardens Drive in Frisco, Texas, including the construction of an approximately 46,640 square foot building; and
- (ii) paying a portion of the costs of issuance of the Bonds (collectively, the “Project”).

The exclusive owner and operator of the Project is and will be the School.

The public hearing will be conducted by Janet Vaughan Robertson or her designee (the “Hearing Officer”). All interested persons are invited to dial into the public hearing at 1-346-248-7799 and enter in Meeting ID 821 6687 0292, Passcode 605845, to express their views with respect to the above-described Project and the Bonds. Questions or requests for additional information may be directed to Ms. Robertson, Schulman, Lopez, Hoffer & Adelstein, LLP (“Bond Counsel”) at telephone no. (346) 802-2133. Any interested persons unable to attend the hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the hearing at fax number (346) 223-1233.

This notice is published, and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, and pursuant to IRS Revenue Procedure 2022-20, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.